

LABOR MARKET REVIEW

Economic Growth Region 7

Statistical Data Report for March 2009

Released May 2009



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Economic Growth Region (EGR) 7 includes: Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties.



**INDIANA and
SURROUNDING STATES
UNEMPLOYMENT
March 2009**
(Non-seasonally adjusted)

Illinois	9.4%
Indiana	10.6%
Kentucky	10.3%
Michigan	13.4%
Ohio	10.1%

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

March 2009 Rank	COUNTY	March 2009 Rate
23	Vermillion	13.2
36	Clay	11.7
42	Parke	11.3
47	Putnam	11.2
59	Vigo	10.4
66	Sullivan	9.8

March 2009 Labor Force Estimates (Not seasonally adjusted)

State Release Date: 04/17/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Area	Labor Force	Employed	Unemployed	Rate Mar 2009	Rate Feb 2009	Rate Mar 2008
U. S.	153,728,000	139,833,000	13,895,000	9.0	8.9	5.2
Indiana	3,199,779	2,860,525	339,254	10.6	10.1	5.5
Terre Haute MSA	78,954	70,381	8,573	10.9	10.5	6.6
EGR 7	104,231	92,817	11,414	11.0	10.6	6.5
Clay Co.	12,814	11,313	1,501	11.7	11.0	7.4
Parke Co.	7,724	6,849	875	11.3	11.2	6.3
Putnam Co.	17,553	15,587	1,966	11.2	11.2	6.3
Sullivan Co.	8,716	7,858	858	9.8	9.4	5.8
Vermillion Co.	7,998	6,945	1,053	13.2	12.7	7.2
Vigo Co.	49,426	44,265	5,161	10.4	10.2	6.4
Brazil	3,838	3,307	531	13.8	12.0	8.7
Clinton	2,201	1,882	319	14.5	13.3	8.7
Greencastle	4,583	4,106	477	10.4	10.2	6.5
Rockville	1,187	1,023	164	13.8	13.3	8.1
Sullivan	1,786	1,601	185	10.4	9.2	6.2
Terre Haute	26,340	23,512	2,828	10.7	10.4	6.8

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in March. Forty-six states recorded over-the-month unemployment rate increases, North Dakota and the District of Columbia registered rate decreases, and 3 states had no change in their rate, reported the Bureau of Labor Statistics of the U.S. Department of Labor. Over the year, jobless rates were up in all 50 states and the District of Columbia.

The Bureau of Labor Statistics of the U.S. Department of Labor reported unemployment rates were higher in March than a year earlier in all 372 metropolitan areas. Eighteen areas recorded jobless rates of at least 15.0 percent, while 15 registered rates below 5.0 percent.

County Unemployment Rates March 2009 - Non Seasonally Adjusted

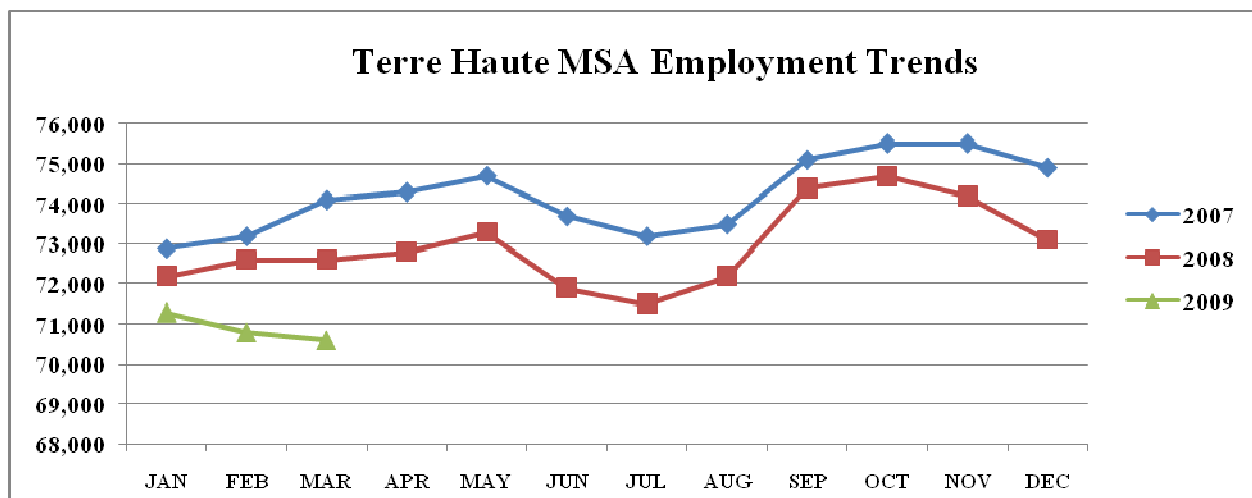


TERRE HAUTE MSA

(Clay, Sullivan, Vermillion and Vigo Counties)

WAGE & SALARIED EMPLOYMENT

	<u>MAR</u> <u>2009</u>	<u>FEB</u> <u>2009</u>	<u>MAR</u> <u>2008</u>	<u>Feb 09 TO Mar 09</u> <u># Chg</u>	<u>% Chg</u>	<u>Mar 08 TO Mar 09</u> <u># Chg</u>	<u>% Chg</u>
Total Nonfarm	70,600	70,600	72,600	0	0.00%	-2,000	-2.75%
Total Private	57,600	57,500	58,700	100	0.17%	-1,100	-1.87%
Goods Producing	13,700	13,900	15,000	-200	-1.44%	-1,300	-8.67%
Service-Providing	56,900	56,700	57,600	200	0.35%	-700	-1.22%
Private Service Providing	43,900	43,600	43,700	300	0.69%	200	0.46%
Mining, Logging and Construction	2,900	2,900	3,300	0	0.00%	-400	-12.12%
Manufacturing	10,800	11,000	11,700	-200	-1.82%	-900	-7.69%
Trade, Transportation, and Utilities	13,400	13,300	13,700	100	0.75%	-300	-2.19%
Wholesale Trade	1,800	1,800	1,900	0	0.00%	-100	-5.26%
Retail Trade	8,900	8,800	9,000	100	1.14%	-100	-1.11%
Transportation, Warehousing, and Utilities	2,700	2,700	2,800	0	0.00%	-100	-3.57%
Information	700	700	800	0	0.00%	-100	-12.50%
Financial Activities	2,700	2,700	2,700	0	0.00%	0	0.00%
Professional and Business Services	5,100	5,000	4,500	100	2.00%	600	13.33%
Education and Health Services	12,900	12,900	12,800	0	0.00%	100	0.78%
Leisure and Hospitality	6,600	6,500	6,500	100	1.54%	100	1.54%
Other Services	2,500	2,500	2,700	0	0.00%	-200	-7.41%
Government	13,000	13,100	13,900	-100	-0.76%	-900	-6.47%
Federal Government	1,300	1,300	1,400	0	0.00%	-100	-7.14%
State Government	4,700	4,800	5,000	-100	-2.08%	-300	-6.00%
State Government Educational Services	3,500	3,600	3,700	-100	-2.78%	-200	-5.41%
State Government Excluding Education	1,200	1,200	1,300	0	0.00%	-100	-7.69%
Local Government	7,000	7,000	7,500	0	0.00%	-500	-6.67%
Local Government Educational Services	4,000	4,000	4,300	0	0.00%	-300	-6.98%



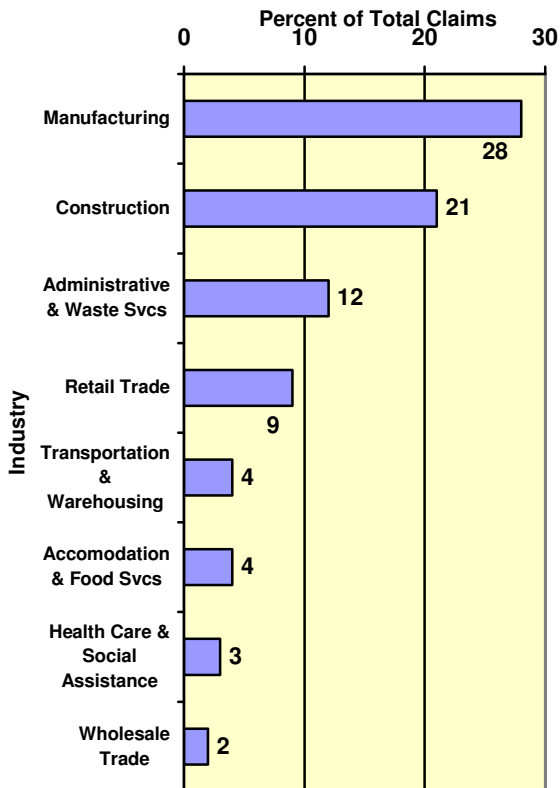
Source for above tables: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

TOTAL UNEMPLOYMENT CLAIMS for REGION 7

Week Ending	3/7/2009	3/14/2009	3/21/2009	3/28/2009
Region 7	5,976	5,899	5,681	5,517
INDIANA	183,056	180,746	173,519	171,699

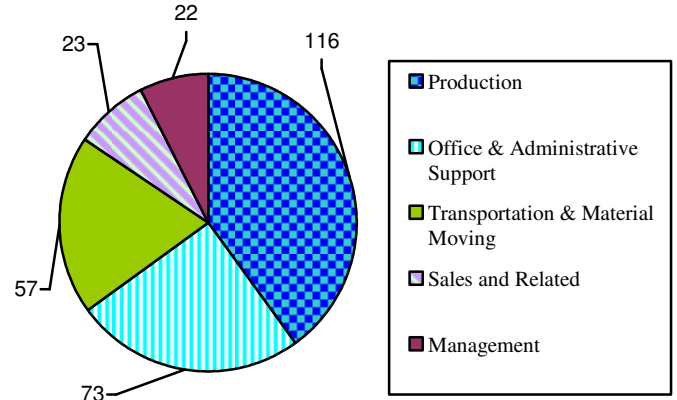
Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Monthly Unemployment Claims by Industry, Region 7 March 2009



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Region 7 Applicant Pool Top Five Occupational Groups selected by Active Applicants in Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect Database



CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to March 2009 from:

	Mar 2008	Feb 2009
U.S. City Average		
All Items	-.4%	.2%
Food & Beverages	4.3%	-.2%
Housing	1.4%	.1%
Apparel	1.4%	3.1%
Transportation	-13.1%	.1%
Medical Care	2.8%	.2%
Recreation	1.7%	.1%
Education & Communication	3.6%	.0%
Other Goods & Services	5.7%	2.8%
Midwest Region (All Items)*	-.8%	.3%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

CPI-U=Consumer Price Index-Urban

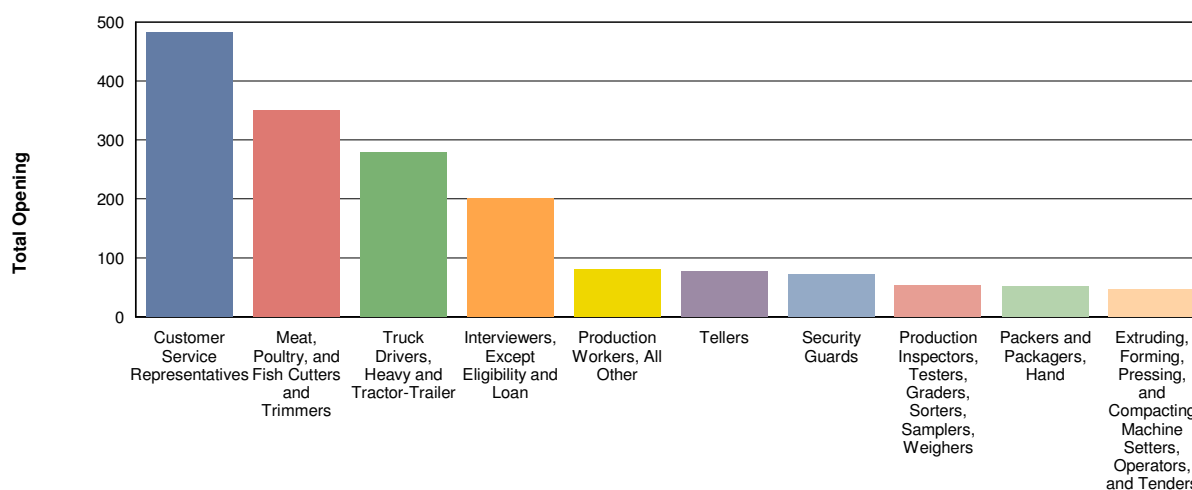
Source: U.S. Bureau of Labor Statistics

Labor Market Review

Median Earnings in the past 12 months (in 2007 Inflation-Adjusted dollars) By Sex By Educational Attainment for the Population 25 Years and over	Clay County	Putnam County	Sullivan County	Vigo County
	Estimate	Estimate	Estimate	Estimate
Male:	36,524	37,585	36,530	36,225
Less than high school graduate	\$24,857	\$21,976	\$22,750	\$17,277
High school graduate (includes equivalency)	\$32,340	\$33,776	\$29,412	\$32,356
Some college or associate's degree	\$36,570	\$41,414	\$42,112	\$35,608
Bachelor's degree	\$48,750	\$52,718	\$53,021	\$45,048
Graduate or professional degree	\$59,464	\$69,083	\$91,582	\$63,769
Female:	22,663	22,444	18,801	22,145
Less than high school graduate	\$9,288	\$14,286	\$14,107	\$12,793
High school graduate (includes equivalency)	\$19,780	\$19,420	\$15,658	\$17,164
Some college or associate's degree	\$24,626	\$25,612	\$24,036	\$22,155
Bachelor's degree	\$33,524	\$31,898	\$21,250	\$31,045
Graduate or professional degree	\$43,281	\$39,188	\$41,513	\$44,776

Source: U.S. Census Bureau, 2005-2007 American Community Survey 3-Year Estimates are now available for cities, counties, and other areas with populations of 20,000 or more. Data are based on sample and are subject to sampling variability. For more information and confidence levels, please check out the Census Bureau web site: <http://factfinder.census.gov>.

Region 7 Top 10 Job Orders in Indiana Career Connect (ICC) 04/01/2008 - 03/31/2009



Indiana Economic Growth Region 8's **Occupations and Starting Wages Report** for April 2008 through March 2009 is now available. This report provides minimum, maximum, and average starting wage data for job openings listed with the local area WorkOne offices. If you would like a copy of this publication, you may download the report from our web site, www.hoosierdata.in.gov, email or call Kim Stevenson.

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